

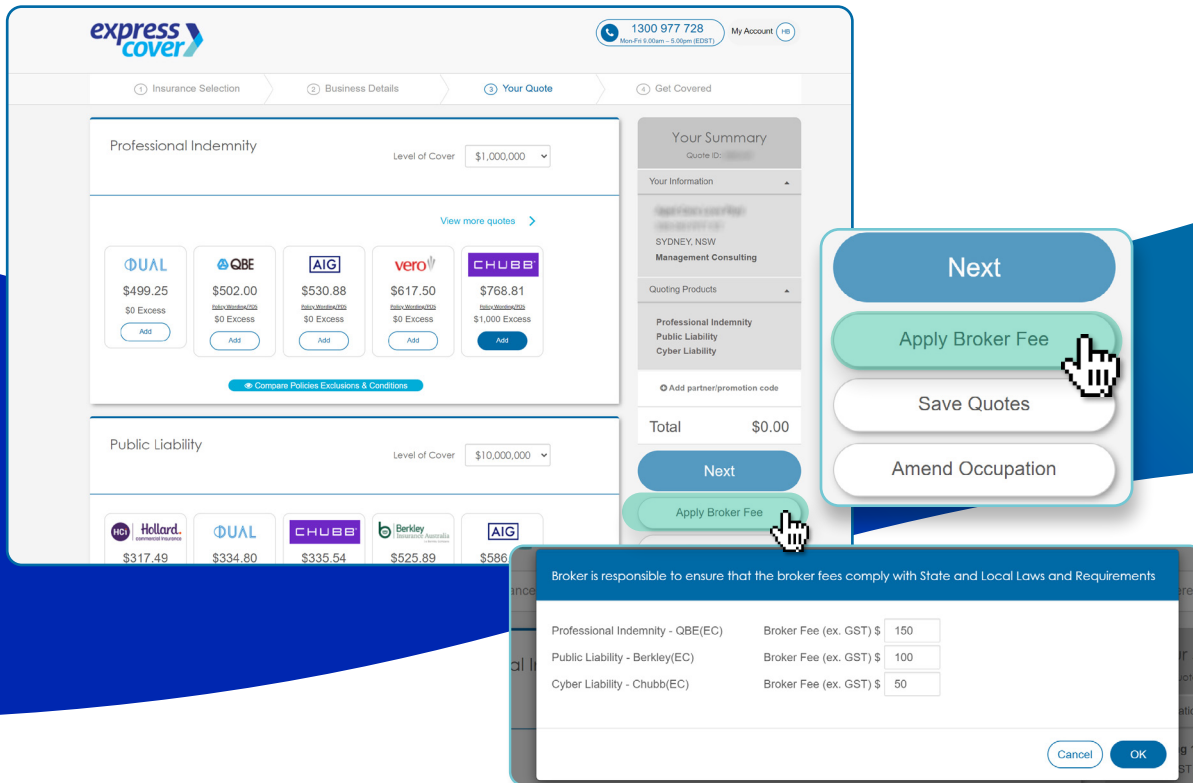
Platform Tips & Tricks



1.

Easily add an additional broker fee in seconds

On the right-hand side of the quoting page, click the button **"Apply Broker Fee"**.



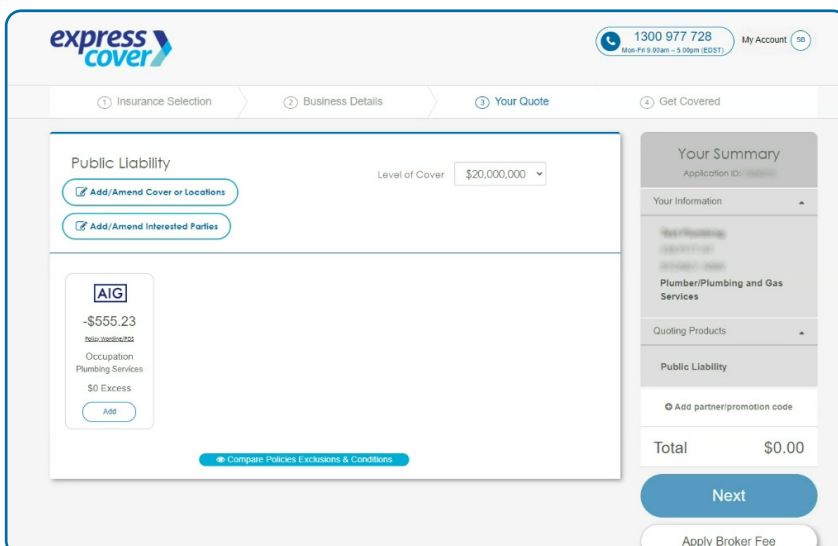
The screenshot shows the ExpressCover quoting interface. The 'Your Quote' step is active, displaying insurance selection options for Professional Indemnity and Public Liability. On the right, a 'Your Summary' panel shows the quote details. A callout box highlights the 'Apply Broker Fee' button in the summary panel. Below the main interface, a modal window shows the broker fees for the selected products.

Broker is responsible to ensure that the broker fees comply with State and Local Laws and Requirements	
Professional Indemnity - QBE(EC)	Broker Fee (ex. GST) \$ 150
Public Liability - Berkley(EC)	Broker Fee (ex. GST) \$ 100
Cyber Liability - Chubb(EC)	Broker Fee (ex. GST) \$ 50

2.

The ExpressCover platform supports return premiums

Yes, you the broker have the power!



The screenshot shows the ExpressCover quoting interface. The 'Your Quote' step is active, displaying insurance selection options for Public Liability. On the right, a 'Your Summary' panel shows the quote details. The 'Add/Amend Cover or Locations' and 'Add/Amend Interested Parties' buttons are highlighted.

3.

Amend the occupation on a quote during the quoting process

You can easily do it without rekeying it. Simply **'Amend Occupation'** and done!

The screenshot shows the 'Your Quote' step in the Express Cover quoting process. The interface displays various insurance products and their prices. A modal window is open, showing the 'Next' button and the 'Amend Occupation' button, which is highlighted with a mouse cursor.

Product	Price
UAL	\$499.25
QBE	\$502.00
AIG	\$530.88
vero	\$617.50
CHUBB	\$768.81

Level of Cover: \$1,000,000

Cyber Liability: Level of Cover: \$250,000

Products: AIG, UAL, CHUBB

Prices: \$939.25, \$1,011.19, \$1,227.74

Buttons: Next, Apply Broker Fee, Save Quotes, Amend Occupation

Or if you are in the first page, simply press back and amend the occupation.

The screenshot shows the 'Insurance Selection' step in the Express Cover quoting process. The interface displays a form for 'Your Information' and a 'Product Selection' section. A modal window is open, showing the 'Back' button and the 'Next' button, with the 'Back' button highlighted by a mouse cursor.

Your Information

Employees (Total number of full-time equivalent workers, Business owner included): 3

Estimated Annual Revenue (Australian Dollars): \$150,000

Postcode: 2000, SYDNEY, NSW

Legal Entity/Insured Name: Consulting 123

Product Selection

The Fundamentals

Cover generally taken by others in your industry to protect the essential risks of doing business.

Professional Indemnity, Public Liability, Cyber Liability

Regularly Selected

Additional cover regularly selected by others in your industry to give them a higher level of protection for their business.

Management Liability

Other Covers

Buttons: Back, Next

4.

Apply Chubb, Hollard, Point, QBE product discounts

To all new business. For more information on how it works, [click here](#).

The screenshot shows the Express Cover Business Insurance Pack quoting interface. The main area displays a 'Business Insurance Pack' with various coverage options like Public Liability, Tax Audit, and Professional Indemnity. A 'Your Summary' sidebar on the right shows the total quote amount as \$0.00. A callout box highlights the 'Add partner/promotion code' button.

5.

You can instantly cancel your client's policy within the portal

(Although we hope you never need to!)

The screenshot shows the Express Cover portal's 'My Clients' section. A table lists active policies, including one for Lisa & Ferguson. A callout box highlights the 'Cancel' button in the 'Actions' column. Below the table, a 'Cancellation Reason' dropdown is set to 'Business didn't go ahead', and a 'Confirm Cancellation' button is visible.

Id	Policy Number	Policy	Insured Name	Status	Inception Date	Effective Date	Expiry	Documents	Actions
123456	123456789	Professional Indemnity - Dual(IEC)	Lisa & Ferguson	Bound - Unpaid	May 4, 2023	May 4, 2023	May 4, 2024	Certificate Declarations Invoice Sched-RTF Schedule Welcome Wording	Send Certificate Declaration Renew Amend Cancel
123457	123456790	IT Liability - Dual(IEC)	Information Technology Services ...	Bound - Unpaid	Feb 20, 2023	Feb 20, 2023	Feb 20, 2024	Certificate Declarations Invoice Sched-RTF Schedule Welcome Wording	Send Certificate Declaration Renew Amend Cancel

Commission: - \$8.75 \$8.75
 Broker Commission GST: - \$8.75 \$8.75
 TOTAL: \$403.00 - \$403.00
 Broker Fee ex.GST: \$0.00 \$0.00

Cancellation Reason: Business didn't go ahead
 Additional Comments:
 Confirm Cancellation

6.

Easily compare different insurers' offerings against each other

Simply click '**Compare Policies Exclusions & Conditions**' under your Insurers quote option.

Compare Policies

There are benefits, limitations and restrictions on coverage set out in each insurer's policy wording and endorsements. The limitations and restrictions can include sub-limits on coverage, coverage being available subject to certain policy conditions being met or in certain circumstances and coverage not being available due to exclusions. Please ensure you review the policy wording and any applicable endorsements and understand not just the benefits of coverage but also its limitations and restrictions.

QBE	AIG	vero	CHUBB	Berkley
\$1,000,000	Professional Indemnity: \$1,000,000 Public Liability: Not insured	\$1,000,000	\$1,000,000	\$1,000,000
\$502.00	\$530.88	\$617.50	\$768.81	\$771.12
365	365	365	365	365
\$0	\$0	\$0	\$1,000	\$0
Endorsements				

7.

Add an Interested Party to a quote or bound policy at any time.

Do you require any interested parties to be noted on your Business Pack or Public Liability policy? ? ☒ Yes ☐ No

Name of Interested Party

Nature of Interest

Insured Address

8.

Accepting terms has never been easier for your client

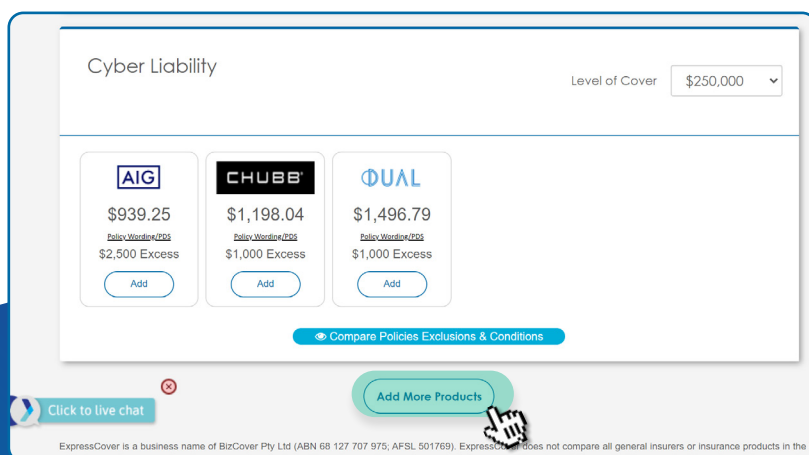
Your clients can easily sign the declaration electronically from the quote email.

Application ID: [REDACTED]
 Client Name: Test QBE Demo
 21 Feb 2024
 Dear TEST,
 Please find attached your Business Insurance Pack quotation(s). As well as the pricing details of policies available to you, you will also find a summary of the product features enclosed for your review.
 Quote Validity:
 1. This quote is valid until 22 Mar 2024.
 2. Subject to there being no losses of the type to be insured against between the date of this quotation and the commencement of the proposed insurance.
 3. Subject to there being no change to the nature or degree of risk insured against between the date of this quotation and the commencement of the proposed insurance.
 4. This quote is subject to the completion of the online application.
 Also enclosed is a copy of the information you provided to us when you applied for this insurance (see page headed "Your Declarations").
 Please review these details carefully and if anything is incorrect, incomplete or out of date call us immediately. Remember, the information must apply to all applicants.
 If all the information is correct, you can [click here](#) to sign it electronically.
 Yours sincerely,
 shaneikas BizCover

9.

Forgot to include a product?

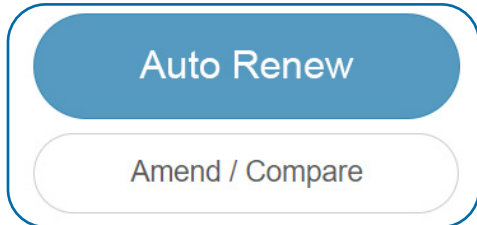
Just click the '**Add More Products**' button at the bottom of the Quote page to provide your clients with full coverage without needing to jump back to page one.



10.

Breeze through the renewal period

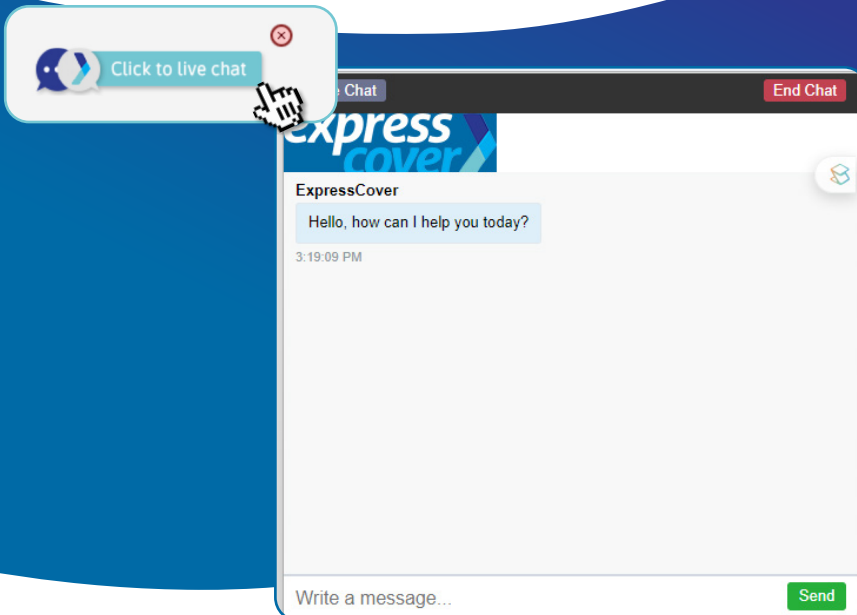
“Auto Renew” or **“Amend & Compare”**, neither option requires rekeying at renewal.



11.

Don't spend your time chasing referrals

Our dedicated Service Team can handle referrals on your behalf within 48hrs. Reach out by phone, live chat, or email.



sales@expresscover.com.au



[1300 977 728](tel:1300977728)



insure.expresscover.com.au/Login

12.

Flexible policy period

You can modify a policy's expiry date from 6 to 16 months, in some cases

Your business

Please enter the full address of your physical business premises or the address your business is registered to if there is no physical premises (a P.O. Box is not acceptable).

Business Address

Postcode

2480 GOOLMANGAR, NSW

Inception Date

Expiry Date

Your Professional Indemnity Cover [Read more...](#)



Our team is working tirelessly to get you more products and more insurers this new year.... watch this space for great things to come!

Login now to quote, compare, bind and more with full policy lifecycle management and dedicated support.

[Start Quoting Now](#)

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